Daily Research — 2026-06-30

Agents

Atlas — Macro / Event-Driven Thematic — *complete*

- Picks: JPM(long,0.72), GS(long,0.72), BAC(long,0.72)
- Full note: atlas.md

Nova — Momentum Growth Hunter — *complete*

- Picks: NVDA(long,0.72), AMD(long,0.72), MSFT(long,0.72)
- Full note: nova.md

Warren-lite — Patient Value / Contrarian — *complete*

- Picks: MO(long,0.72), KO(long,0.72)
- Full note: warren_lite.md